

# Checklist for Connection • DeepBox

Class Version Date C1 / Public V2.0 17/10/2023

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## Checklist "DeepBox connection to Abacus"

#### **Requirements for the DeepBox connection**

Installed Abacus Version 2020 from SP 15.05.2021
Installed Abacus Version 2021 from SP 15.05.2021
installed Abacus Version 2022 from Release 15.02.2022

We recommend that you work with the latest service pack.

- □ Abacus is "externally accessible"
- □ Abacus user with administrator rights available to start "Q908 DeepCloud Administration"

#### Licences

- □ Accounts Receivable, Accounts Payable and/or Financial Accounting *For entry in the AR/AP/GL*
- Business Process Engine at least 1 user with BPE rights who can start processes OR predefined SystemUser DeepCloud (from v2022 15.11.2023, v2023 15.05.2023)

#### **Document processing**

- Entry in Accounts Receivable/Accounts Payable v2020 from SP 15.05.2021 v2021 from SP 15.05.2021 v2022 from SP 15.02.2022
- Entry in financial accounting v2021 from SP 15.03.2022 v2022 from release 15.02.2022
- Entry in Electronic Banking v2022 as of SP 15.03.2023 v2023 as of SP 15.05.2023

**Information:** For automatic document processing via DeepBox, the respective client must be pre-configured. The company and supplier defaults must be defined so that the entry works correctly.

We strongly recommend that you work with the latest Hotfix/ServicePack.

### Information flow for leads from Abacus customers

- □ Sales partner is informed
- DeepCloud is informed (info@deepcloud.swiss)
- □ Abacus is informed (deepbox@abacus.ch)